



Welcome to Clark County Highlights

2005 Edition

*Highlights of Clark County is a labor market information publication of the Indiana Department of Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, labor force estimates, industry employment, industry annual average wages, and firms and employment by size and by industry.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.state.in.us/dwd/inews>

Carol Williams
3310 Grant Line Road
P. O. Box 1287

New Albany, IN 47151-1287
(812) 948-6102 extension 107
Fax: (812) 981-0086

e-mail: cawilliams@dwd.in.gov

Serving: Bartholomew, Clark, Crawford, Dearborn, Decatur, Floyd, Franklin, Harrison, Jackson, Jefferson, Jennings, Ohio, Ripley, Scott, Switzerland and Washington Counties

Innovating Indiana: Strategic Research & Development Division



SUMMARY OF CLARK COUNTY HIGHLIGHTS

Clark County's population estimate for 2004 was 100,706, up 4.4 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 51,415 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 79.9 percent of the twenty-five and up county population. Of that population, 9,239 or 14.3 percent were four year college graduates or greater. In 2004, of the 617 persons graduating high school that year, 509 or 82.5 percent intended to go on to higher education.

A total of 10,820 workers or 21.7 percent of the workforce commuted into the county in 2003. Floyd County was sending the most workers into Clark County. Conversely, 24,014 or 38.1 percent of the labor force commuted to work outside of the county. Kentucky received the most workers from Clark County.

The estimated average unemployment rate for 2004 was 5.0 percent, below Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 52,560. Of that labor force 49,920 were employed and 2,640 were unemployed.

For the year 2004 there were 44,022 jobs at industries within the county. The largest employing industry in the county was trade, transportation & utilities with 28.0 percent of the total industry employment and manufacturing second at 16.9 percent. The industry showing the most growth in workers over a three year period (since 2001) was education and health services increasing by 329 workers or 4.8 percent above 2001. Eighteen percent of employers in the county employed 20 or more workers and those represented 77.1 percent of all employment.

The all industry average 2004 earnings for the county was \$30,054 per year versus Indiana's \$34,693. The county average wage was an increase of 9.3 percent over the 2001 county industry average wage. Only 1 of Clark County's 11 industry supersectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's manufacturing industry had the highest average earnings at \$39,048 per year, with construction second at \$35,297, while the industry with the lowest annual earnings number was Leisure and hospitality at \$11,805. The same industries statewide paid an average \$47,643, \$39,343, and \$13,913 per year, respectively.

POPULATION

CLARK COUNTY AND CITY POPULATION

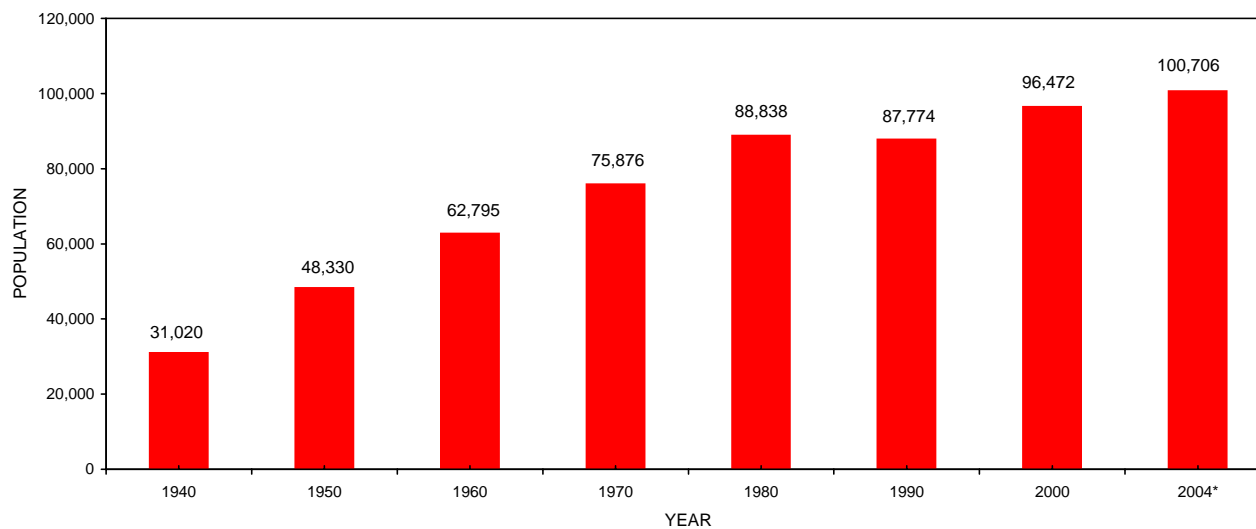
COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004* POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
CLARK CO.	87,777	96,472	100,706	4,234	4.4%
CHARLESTOWN	5,889	5,993	7,971	1,978	33.0%
CLARKSVILLE	19,838	21,400	21,136	(264)	-1.2%
JEFFERSONVILLE	24,016	27,362	28,640	1,278	4.7%
SELLERSBURG	5,914	6,071	6,078	7	0.1%
UTICA	411	591	632	41	6.9%

CLARK COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	31,020	256	0.8%
1950	48,330	17,310	55.8%
1960	62,795	14,465	29.9%
1970	75,876	13,081	20.8%
1980	88,838	12,962	17.1%
1990	87,774	(1,064)	-1.2%
2000	96,472	8,698	9.9%
2004*	100,706	4,234	4.4%

*population estimate

CLARK COUNTY POPULATION



Source: U.S. Census Bureau, 1940-1990 Census and Stats Indiana 2000 Census and 2004 Population Estimate

EDUCATIONAL INFORMATION

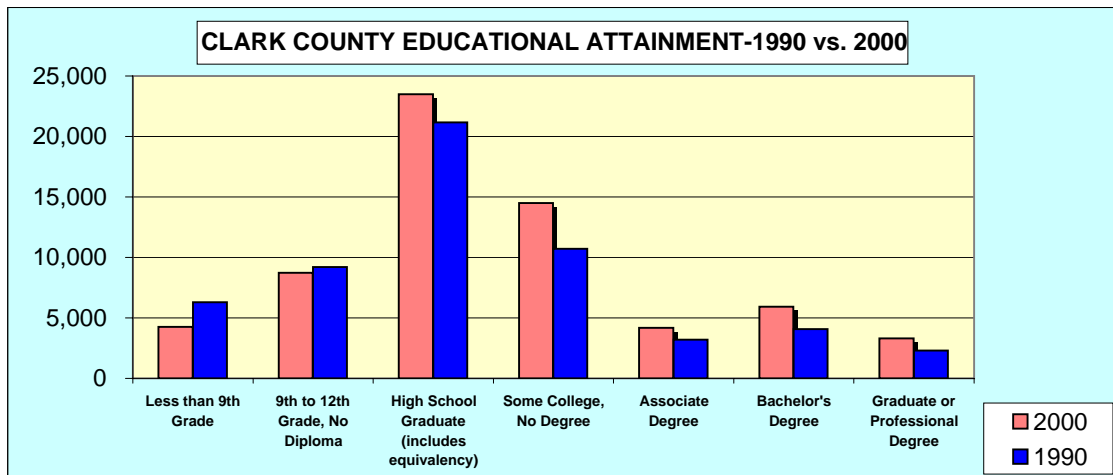
CLARK COUNTY

2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	617	100.0%
Total to Higher Education	509	82.5%
Four-Year Institution	346	56.1%
Two-Year Institution	108	17.5%
Vocation/Tech. Institution	55	8.9%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	6,308	11.1%	4,254	6.6%
9th to 12th Grade, No Diploma	9,212	16.2%	8,720	13.5%
High School Graduate (includes equivalency)	21,158	37.1%	23,495	36.5%
Some College, No Degree	10,714	18.8%	14,494	22.5%
Associate Degree	3,197	5.6%	4,187	6.5%
Bachelor's Degree	4,071	7.1%	5,930	9.2%
Graduate or Professional Degree	2,310	4.1%	3,309	5.1%
TOTAL - POPULATION 25 YEARS & OVER	56,970	100%	64,389	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

CLARK COUNTY COMMUTING PATTERNS

Number of persons who live in Clark County and work (labor force)	63,009
Number of persons who live in Clark County and work in Clark County	38,995
Number of persons who live out of and work in Clark County	10,820
Total number of persons who work in Clark County (work force)	49,815

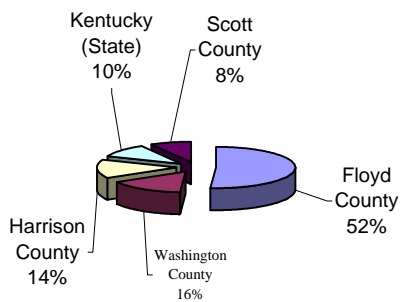
Top five counties sending workers INTO Clark County:

Floyd County	5,013
Washington County	1,535
Harrison County	1,410
Kentucky (State)	1,030
Scott County	825
Total of above	9,813 equals 19.7% of work force

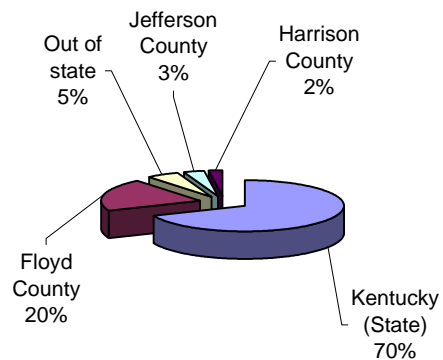
Top five counties receiving workers FROM Clark County:

Kentucky (State)	15,690
Floyd County	4,646
Out of state	1,216
Jefferson County	752
Harrison County	531
Total of above	22,835 equals 36.2% of labor force

Top five counties sending workers INTO Clark County:

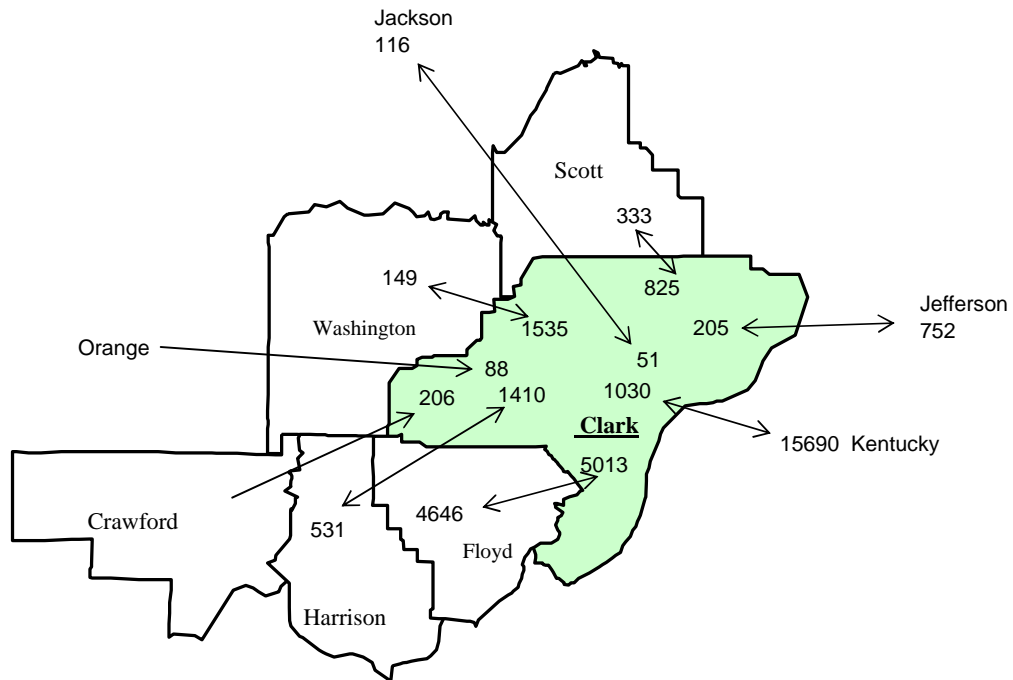


Top five counties receiving workers FROM Clark County:



COMMUTING PATTERNS MAP

CLARK COUNTY



Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 50 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

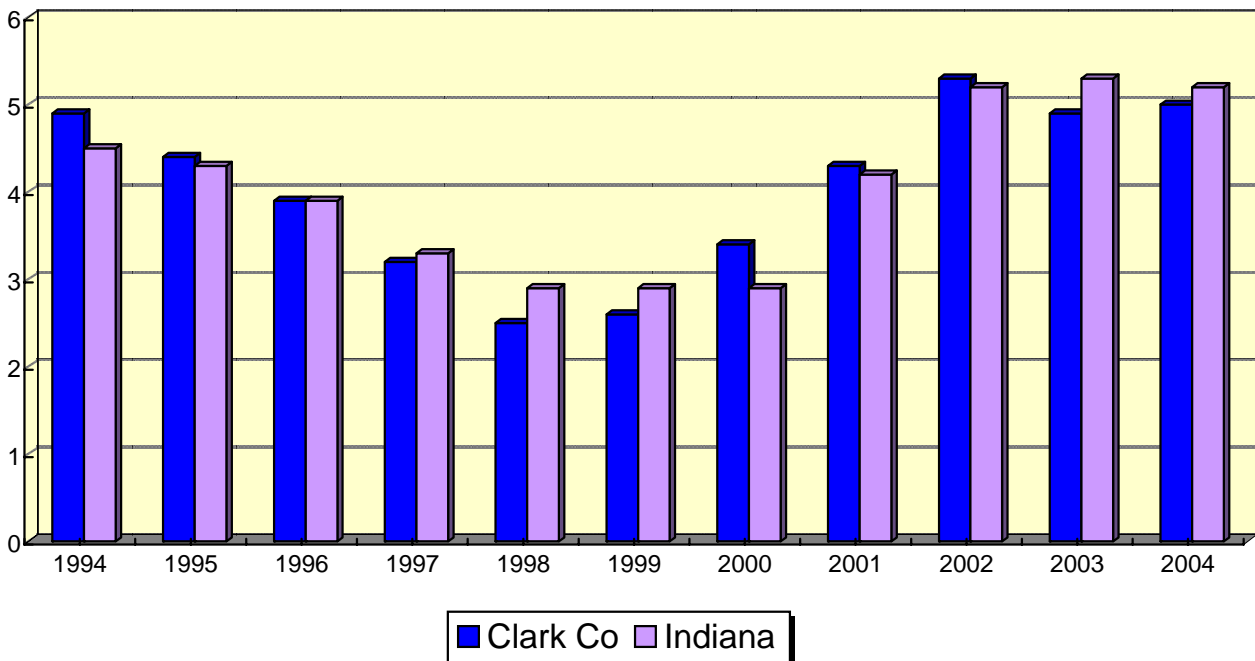
LABOR FORCE INFORMATION

CLARK COUNTY LABOR FORCE

(1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Clark Co RATE	Indiana RATE
1994	49,810	47,390	2,420	4.9	4.5
1995	50,540	48,330	2,210	4.4	4.3
1996	51,180	49,170	2,010	3.9	3.9
1997	51,970	50,310	1,660	3.2	3.3
1998	52,730	51,390	1,340	2.5	2.9
1999	53,660	52,270	1,390	2.6	2.9
2000	52,720	50,910	1,810	3.4	2.9
2001	52,330	50,060	2,270	4.3	4.2
2002	52,050	49,310	2,740	5.3	5.2
2003	52,760	50,150	2,610	4.9	5.3
2004	52,560	49,920	2,640	5.0	5.2

AVERAGE UNEMPLOYMENT RATE
Clark County vs. Indiana 1994-2004

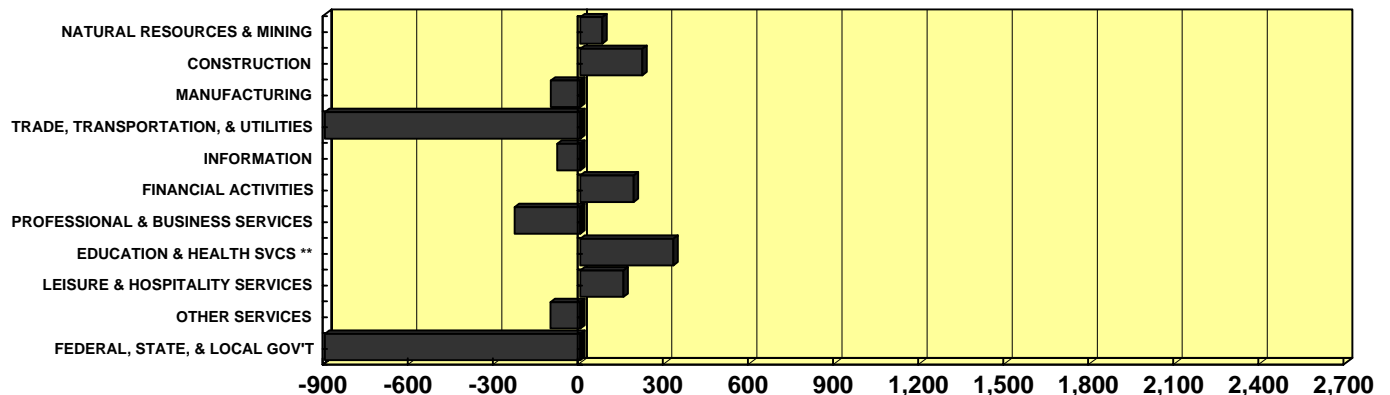


INDUSTRY EMPLOYMENT

CLARK COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
ALL INDUSTRIES**	2,481	46,003	44,878	43,831	44,022	-1,981	-4.3%
NATURAL RESOURCES & MINING	19	206	221	202	284	78	37.9%
Agriculture, Forestry, Fishing, & Hunting	10	Confidential					
Mining	9	Confidential					
CONSTRUCTION	302	2,404	2,448	2,499	2,623	219	9.1%
MANUFACTURING	162	7,540	7,288	7,086	7,437	-103	-1.4%
TRADE, TRANSPORTATION, & UTILITIES	700	13,526	13,015	12,496	12,325	-1,201	-8.9%
Wholesale Trade	142	1,350	1,306	1,398	1,421	71	5.3%
Retail Trade	398	6,994	6,592	6,223	6,283	-711	-10.2%
Transportation & Warehousing	143	4,950	4,892	4,658	4,358	-592	-12.0%
Utilities	18	231	226	218	164	-67	-29.0%
INFORMATION	23	323	254	260	242	-81	-25.1%
FINANCIAL ACTIVITIES	217	1,558	1,628	1,649	1,747	189	12.1%
Finance & Insurance	134	1,036	1,222	1,260	1,314	278	26.8%
Real Estate, Rental & Leasing	83	523	405	389	433	-90	-17.2%
PROFESSIONAL & BUSINESS SERVICES	311	3,030	3,668	3,059	2,799	-231	-7.6%
Professional & Technical Services	174	743	732	638	662	-81	-10.9%
Management of Companies & Enterprises	8	148	137	110	95	-53	-35.8%
Administrative & Waste Services	129	2,139	2,798	2,311	2,042	-97	-4.5%
EDUCATION & HEALTH SERVICES **	258	6,899	6,929	7,034	7,228	329	4.8%
Educational Services **	56	2,193	2,270	2,368	2,440	247	11.3%
Health Care & Social Assistance **	202	4,706	4,659	4,667	4,788	82	1.7%
LEISURE & HOSPITALITY SERVICES	229	4,561	4,601	4,576	4,714	153	3.4%
Arts, Entertainment, & Recreation	37	480	518	516	448	-32	-6.7%
Accommodation & Food Services	191	4,081	4,083	4,060	4,267	186	4.6%
OTHER SERVICES	195	1,362	1,320	1,275	1,257	-105	-7.7%
FEDERAL, STATE, & LOCAL GOVERNMENT	104	8,099	7,150	7,388	7,142	-957	-11.8%

Change in Clark County Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

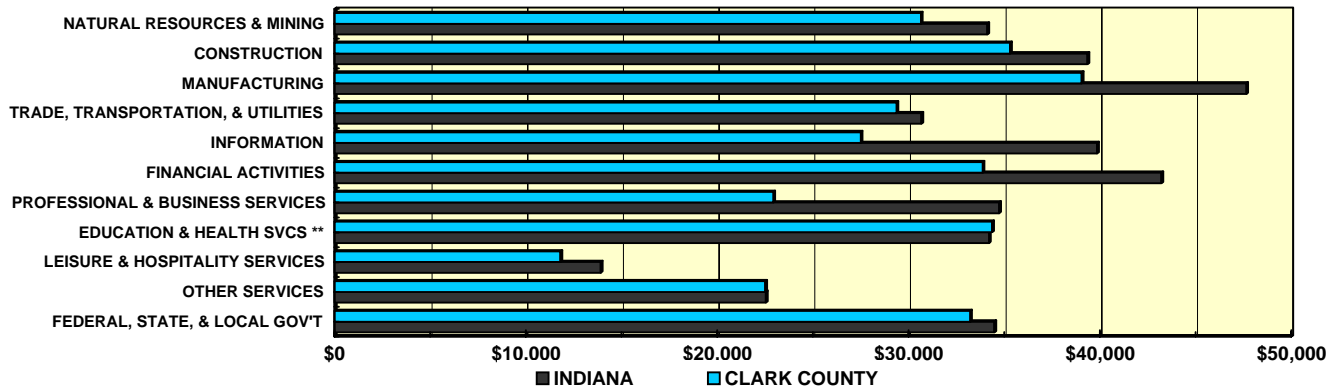
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

CLARK COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	CLARK COUNTY				CHANGE 2001 to 2004		INDIANA 2004 WAGES	2004 CLARK % DIFFERENCE FROM INDIANA
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES				
ALL INDUSTRIES**	\$27,493	\$28,383	\$29,230	\$30,054	\$2,561	9.3%	\$34,693	-15.4%
NATURAL RESOURCES & MINING	\$25,672	\$24,243	\$28,140	\$30,644	\$4,972	19.4%	\$34,117	-11.3%
Agriculture, Forestry, Fishing, & Hunting	Confidential						\$25,490	
Mining	Confidential						\$49,836	
CONSTRUCTION	\$33,866	\$34,158	\$34,122	\$35,297	\$1,431	4.2%	\$39,343	-11.5%
MANUFACTURING	\$35,732	\$37,176	\$37,828	\$39,048	\$3,316	9.3%	\$47,643	-22.0%
TRADE, TRANSPORTATION, & UTILITIES	\$26,972	\$27,674	\$28,491	\$29,371	\$2,399	8.9%	\$30,667	-4.4%
Wholesale Trade	\$30,375	\$31,606	\$32,860	\$35,529	\$5,154	17.0%	\$46,107	-29.8%
Retail Trade	\$19,498	\$20,441	\$21,430	\$21,744	\$2,246	11.5%	\$21,446	1.4%
Transportation & Warehousing	\$35,718	\$35,432	\$35,636	\$37,095	\$1,377	3.9%	\$36,615	1.3%
Utilities	\$45,983	\$48,030	\$49,412	\$50,254	\$4,271	9.3%	\$61,489	-22.4%
INFORMATION	\$25,526	\$23,672	\$24,712	\$27,498	\$1,972	7.7%	\$39,844	-44.9%
FINANCIAL ACTIVITIES	\$27,923	\$33,076	\$34,939	\$33,872	\$5,949	21.3%	\$43,206	-27.6%
Finance & Insurance	\$31,456	\$36,589	\$38,330	\$37,458	\$6,002	19.1%	\$48,431	-29.3%
Real Estate, Rental & Leasing	\$20,920	\$22,479	\$23,956	\$23,003	\$2,083	10.0%	\$28,866	-25.5%
PROFESSIONAL & BUSINESS SERVICES	\$24,871	\$22,848	\$23,258	\$22,933	-\$1,938	-7.8%	\$34,731	-51.4%
Professional & Technical Services	\$36,740	\$35,376	\$28,612	\$30,188	-\$6,552	-17.8%	\$45,397	-50.4%
Management of Companies & Enterprises	\$37,901	\$41,503	\$37,817	\$38,217	\$316	0.8%	\$66,811	-74.8%
Administrative & Waste Services	\$19,850	\$18,655	\$21,087	\$19,871	\$21	0.1%	\$22,753	-14.5%
EDUCATION & HEALTH SERVICES **	\$31,129	\$31,627	\$33,722	\$34,366	\$3,237	10.4%	\$34,203	0.5%
Educational Services **	\$31,962	\$21,238	\$33,514	\$33,833	\$1,871	5.9%	\$33,107	2.1%
Health Care & Social Assistance **	\$30,741	\$32,003	\$33,827	\$34,637	\$3,896	12.7%	\$34,960	-0.9%
LEISURE & HOSPITALITY SERVICES	\$11,149	\$11,560	\$11,763	\$11,805	\$656	5.9%	\$13,913	-17.9%
Arts, Entertainment, & Recreation	\$12,139	\$12,355	\$13,234	\$14,431	\$2,292	18.9%	\$25,817	-78.9%
Accommodation & Food Services	\$11,033	\$11,459	\$11,576	\$11,529	\$496	4.5%	\$11,580	-0.4%
OTHER SERVICES	\$20,182	\$21,581	\$21,994	\$22,506	\$2,324	11.5%	\$22,545	-0.2%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$29,049	\$31,378	\$32,175	\$33,215	\$4,166	14.3%	\$34,484	-3.8%

Clark County and State of Indiana 2004 Earnings comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

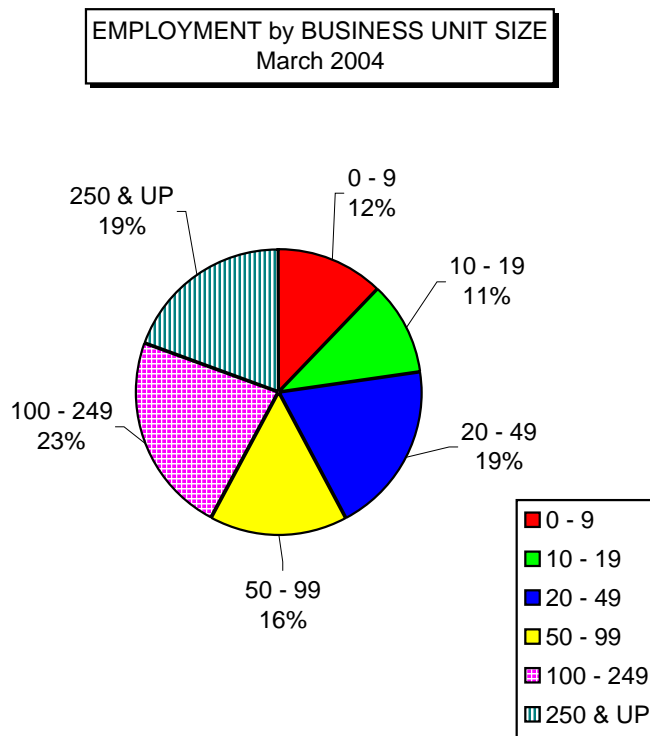
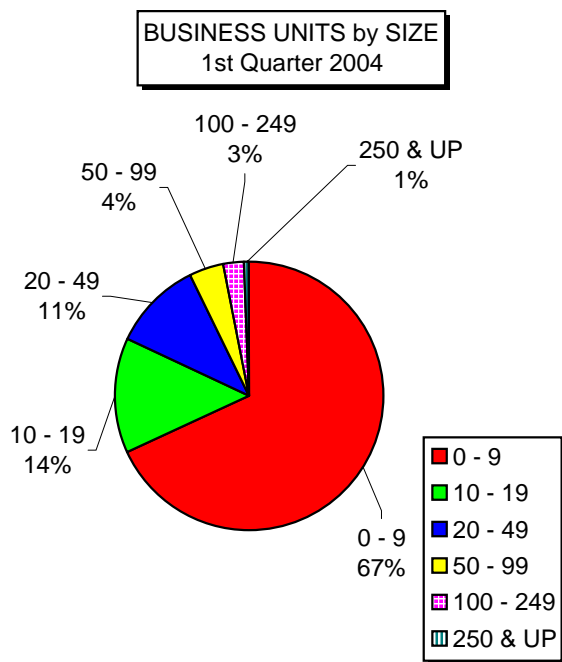
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

FIRMS & EMPLOYMENT by SIZE

CLARK COUNTY FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (number employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	1,688	5,266
10 - 19	344	4,627
20 - 49	268	8,410
50 - 99	101	6,745
100 - 249	64	9,855
250 & UP	13	8,382
TOTAL	2,478	43,285

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Strategic Research & Development,
Indiana Department of Workforce Development



* * * * *

TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Economic Growth Regions

Regional Labor Market Analysts



#1 Bruce Bendull
6224 Central Avenue
Portage, IN 46368
(219) 762-2705
FAX: (219)763-3061
e-mail: bbendull@dwd.in.gov

#4 Kim Stevenson
30 N. 8th Street
Terre Haute, IN 47808
(812)234-6602 x 327
FAX: (812) 231-0198
e-mail: kstevenson@dwd.in.gov

#7 Kim Stevenson
30 N. 8th Street
Terre Haute, IN 47808
(812)234-6602 x 327
FAX: (812) 231-0198
e-mail: kstevenson@dwd.in.gov

#8 Cathy Boatman
700 E. Walnut
Evansville, IN 47713
(812)424-4473
FAX: (812) 421-3189
e-mail: cboatman@dwd.in.gov

#11 Cathy Boatman
700 E. Walnut
Evansville, IN 47713
(812)424-4473
FAX: (812) 421-3189
e-mail: cboatman@dwd.in.gov

#2 Bruce Bendull
6224 Central Avenue
Portage, IN 46368
(219) 762-2705
FAX: (219)763-3061
e-mail: bbendull@dwd.in.gov

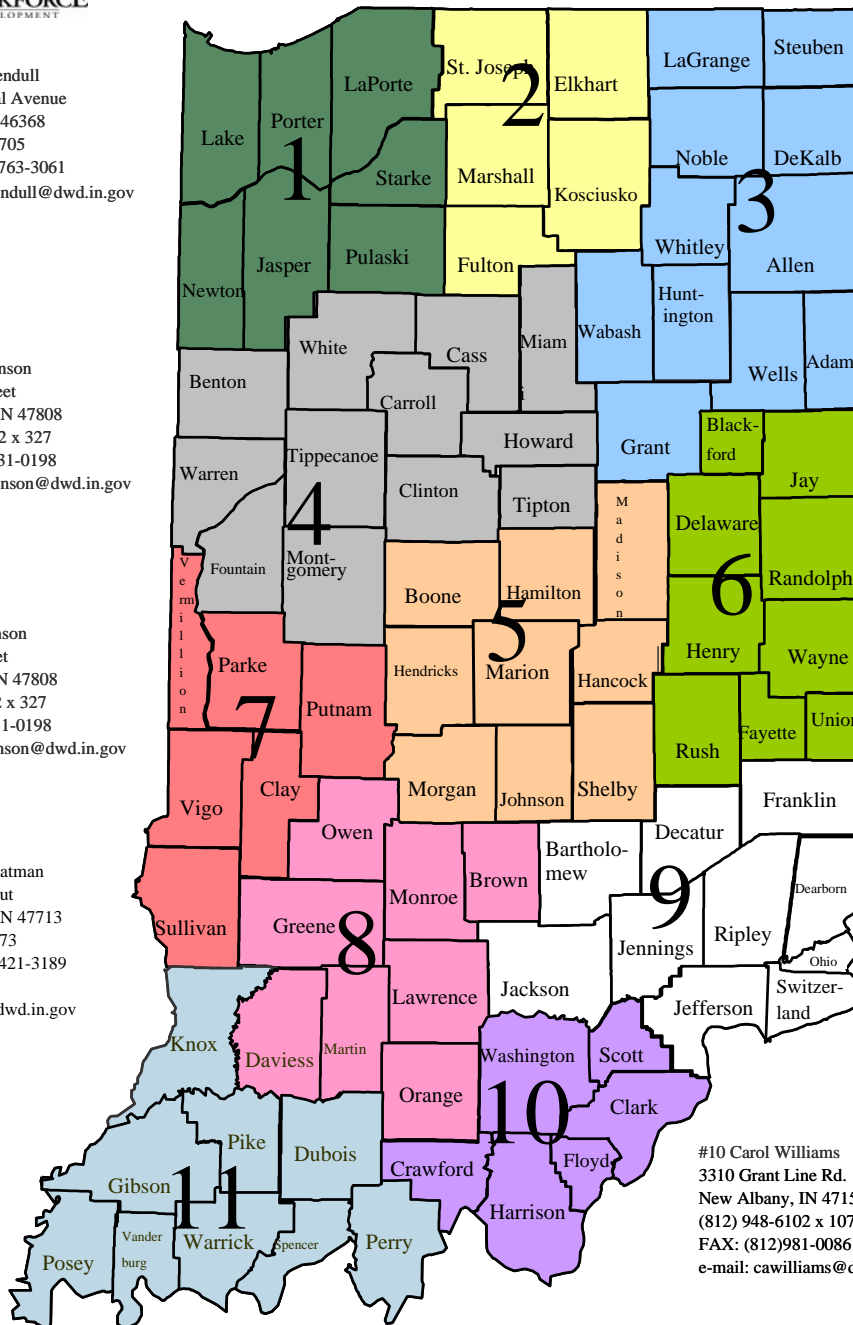
#3 Vicki Glaze
201 E. Charles Street
Muncie, IN 47305
(765)289-1861 x 154
FAX: (765) 741-5856
e-mail: vglaze@dwd.in.gov

#6 Vicki Glaze
201 E. Charles Street
Muncie, IN 47305
(765)289-1861 x 154
FAX: (765) 741-5856
e-mail: vglaze@dwd.in.gov

#5 Terry Brown
10 N. Senate Ave. Room SE 207
Indianapolis, IN 46204
(317) 232-1920
FAX: (317)232-8480
e-mail: tbrown@dwd.in.gov

#9 Carol Williams
3310 Grant Line Rd.
New Albany, IN 47150
(812) 948-6102 x 107
FAX: (812)981-0086
e-mail: cawilliams@dwd.in.gov

#10 Carol Williams
3310 Grant Line Rd.
New Albany, IN 47150
(812) 948-6102 x 107
FAX: (812)981-0086
e-mail: cawilliams@dwd.in.gov



Indiana Workforce Development
Strategic Research & Development
Research & Analysis